

I certify that this is a true copy of a copy of the Supplemental Deed: AU Wholesale Cash Fund dated 22 December 2004.

John 25/9/24

Liesl Pettard

271 Spring Street Melbourne Vic 3000

member Governance Institute of Australia
1429



Supplemental Deed: AU Wholesale Cash Fund

Fireproof (Onsite)

C/Ref:

Document: Supplemental Deed: AU Wholesale Cash Fund

Parties: AUMF

Date: 22/12/04

Supplemental deed

Australian Unity Wholesale Cash Fund

Australian Unity Funds Management Limited

MinterEllison

LAWYERS

AURORA PLACE, 88 PHILLIP STREET, SYDNEY NSW 2000, DX 117 SYDNEY
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Supplemental deed

Australian Unity Wholesale Cash Fund

Details	3
Agreed terms	4
1. Defined terms & interpretation	4
2. Amendments to the Constitution	4
3. Operation of this deed	4
4. Governing law	4
Signing page	5

Details

Date 22 December 2004

Parties

Name	Australian Unity Funds Management Limited
ABN	60 071 497 115
Short form name	Responsible Entity
Role	responsible entity

Background

- A A constitution dated 25 October 2004 (the **Constitution**) established a trust called the Australian Unity Wholesale Cash Fund (the **Trust**).
- B The Responsible Entity wishes to amend the Constitution to address issues raised by ASIC following application by the Responsible Entity to register the Trust as a managed investment scheme.
- C At the date of this deed, there are no investors in the Trust.
- D The amendments to the Constitution contained in this deed are made in accordance with clause 19.1.2 of the Constitution.

Agreed terms

1. Defined terms & interpretation

In this deed, unless a contrary intention is expressed or implied, words and expressions defined in the Constitution have the same meanings when used in this deed.

2. Amendments to the Constitution

The Constitution is amended by:

- (a) amending clause 22.2 as follows:
 - (i) deleting the words 'in writing' after the words 'A Unit Holder may by notice'; and
 - (ii) inserting the words 'whether in writing, in person or verbally,' before the words 'or by such other method as the Responsible Entity may approve)';
- (b) inserting the following as a new clause 22.3.2A:

'If a complaint is not resolved within 45 days of receipt of the complaint, the Responsible Entity must inform the Unit Holder of the reasons for the delay and give an indication of when a further response will be made.'
- (c) inserting the words 'including the reasons for that decision' at the end of clause 22.3.3(a); and
- (d) deleting clause 22.3.4 in its entirety.

3. Operation of this deed

This deed takes effect on the date of this deed.

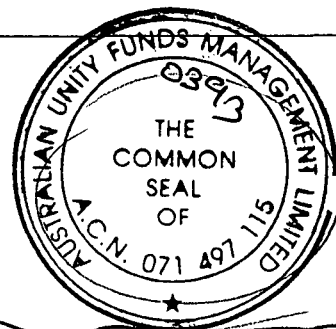
4. Governing law

This deed is governed by the laws in force in Victoria.

Signing page

EXECUTED as a deed

Executed by Australian Unity Funds Management Limited



Signature of director

Rohan William Mead

Name of director (print)

Signature of ~~director~~ company secretary
(Please delete as applicable)

Verran David Fehlberg

Name of director/company secretary (print)