

I certify that this is a true copy of a copy of the AUFM
Supplemental Deed: AU Wholesale Cash Fund dated 23
September 2024.

L. Nett 25/9/24

Liess Petterd, 271 Spring Street Melbourne Vic 3000

Supplemental Deed

*member Governance
Institute of
Australia.*

Australian Unity Wholesale Cash Fund

(ARSN 111 933 361)

(Scheme)

Australian Unity Funds Management Limited

(ABN 60 071 497 115)

(Responsible Entity)

Supplemental Deed

Australian Unity Wholesale Cash Fund

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Details

Date 23 September 2024

Parties

Name **Australian Unity Funds Management Limited** (ABN 60 071 497 115)
Short form name **Responsible Entity**
Notice details Level 15, 271 Spring Street, Melbourne VIC 3000
Attention: Directors

Background

- A The Responsible Entity is the responsible entity of the Australian Unity Wholesale Cash Fund (ARSN 111 933 361) (**Scheme**).
- B The Scheme was established under a constitution dated 25 October 2004 (as amended from time to time) (**Constitution**) and is registered as a managed investment scheme pursuant to section 601EB of the *Corporations Act 2001* (Cth) (**Act**).
- C Clause 2.1 of the Constitution permits the Responsible Entity to determine the name of the Scheme from time to time, and clause 19.1.2 of the Constitution permits the Responsible Entity to amend the Constitution by supplemental deed where it reasonably considers that the supplemental deed will not adversely affect the rights of the Scheme's unitholders.
- D The Responsible Entity wishes to change the name of the Scheme from 'Australian Unity Wholesale Cash Fund' to 'Altius Wholesale Cash Fund'.
- E Section 601GC(1)(b) of the Act provides that the constitution of a registered scheme may be modified or repealed and replaced with a new constitution by the responsible entity if the responsible entity reasonably considers the change will not adversely affect members' rights.
- F The Responsible Entity reasonably considers the change of name of the Scheme to be effected by this deed will not adversely affect members' rights.

Agreed terms

1. Defined terms

In this deed, unless a contrary intention is expressed or implied, words and expressions defined in the Constitution have the same meanings when used in this deed.

2. Amendments to the Constitution

Subject to clause 3 of this deed, the Constitution is amended by deleting all references to 'Australian Unity Wholesale Cash Fund' and replacing them with 'Altius Wholesale Cash Fund'.

3. Operation of amendments

This deed takes effect upon lodgement of a duly executed copy of this deed with the Australian Securities and Investments Commission (**Effective Date**).

4. Remaining provisions unaffected

Except as amended by this deed, all terms and conditions of the Constitution remain in full force and effect. With effect from the Effective Date, the Constitution as amended by this deed is to be read as a single integrated document incorporating the amendments effected by this deed.

5. No resettlement

The Responsible Entity confirms that it is not, by clause 2 of this deed:

- (a) declaring or re-declaring the Scheme;
- (b) resettling the Scheme;
- (c) causing the transfer, vesting or accruing of property in any person; or
- (d) entering into a new constitution.

Other than the amendments made in this deed, the Constitution continues in full force and effect.

6. Binding provisions

The provisions of this deed are binding on the Responsible Entity, each Unit Holder (including former and future Unit Holders) and all persons claiming through them as if each party were a party to this deed.

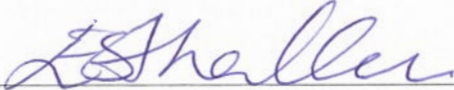
7. Governing law and jurisdiction

This deed is governed by the law of the State of Victoria, Australia.

Signing page

EXECUTED as a deed.

**Executed by Australian Unity Funds
Management Limited** in accordance with s127
of the *Corporations Act 2001* (Cth)



Signature of Director

Esther Kerr
Director

Name and title of Director (print)



Signature of Director/Company Secretary

Catherine Visentini

Name and title of Director/Company Secretary (print)