

Deed of Amendment

Australian Unity Sustainable Enhanced Cash Fund

(ARSN 606 111 166)

Australian Unity Funds Management Limited

(ABN 60 071 497 115)

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This amending deed

is made on 9 DECEMBER 2020 by:

Australian Unity Funds Management Limited (ABN 60 071 497 115) as
Responsible Entity of the Australian Unity Sustainable Enhanced Cash Fund
(ARSN 606 111 166) (**Responsible Entity**)

Recitals

- A. The Australian Unity Sustainable Enhanced Cash Fund (**Fund**) is a registered scheme and was established under a constitution dated 28 May 2015 as amended by deed polls dated 12 May 2017 and 10 December 2018 (**Constitution**)
- B. The Responsible Entity is the responsible entity of the Fund, and enters into this deed poll in that capacity.
- C. Section 601GC(1)(b) of the *Corporations Act 2001 (Cth)* as modified by the *ASIC Corporations (Changing Scheme Constitutions) Instrument 2019/700 (section 601GC)* provides for the modification or the repeal and replacement of the Constitution by the responsible entity if the responsible entity reasonably considers the change will not adversely affect members' rights. This is satisfied as the Responsible Entity reasonably considers the change of name of the Fund to be effected by this deed poll will not adversely affect members' rights.
- F. The Constitution is accordingly modified as provided in this deed poll.

This deed poll witnesses as follows:

1 Definitions and interpretation

1.1 Definitions

Unless the contrary intention applies, a word or phrase defined in the Constitution has the same meaning in this deed poll.

1.2 Interpretation

Clauses 1.2, 1.3 and 1.4 of the Constitution apply to this deed poll as if set out in full in this deed poll.

2 Operation of this deed poll

This deed poll takes effect on and from the later of:

- (a) The date on which this deed poll is lodged with ASIC pursuant to section 601GC(2) of the Corporations Act 2001 (Cth); and
- (b) The date on which ASIC amends the record of registration of the Fund to include as the name of the Fund, the Australian Unity Sustainable Short Term Income Fund.

3 Amendments to the Constitution

3.1 Amendment

The Constitution is amended by deleting all references to 'Australian Unity Sustainable Enhanced Cash Fund' and replacing them with 'Australian Unity Sustainable Short Term Income Fund'.

3.2 Provisions that have not been amended

- (a) This deed poll operates only to modify the Constitution as set out in clause 3.1, it does not re-settle the Fund or declare a new fund and does not cause the transfer, vesting or accruing of property to any person.
- (b) For the avoidance of doubt, clauses 2.1, 2.2 (except for the substitution of the name of the Fund), 2.3, 2.5, 2.6, 2.7, 2.8 and 3 of the Constitution are not modified, replaced, amended or otherwise affected in any way by this deed poll.

3.3 Acknowledgement

The Responsible Entity acknowledges that this deed poll is issued in accordance with the Constitution.

4 General

4.1 Deed is supplemental

This deed poll is supplemental to the Constitution.

4.2 Governing law and jurisdiction

This deed poll is governed by the law of the State of Victoria, Australia.

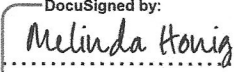
Execution

Executed in Melbourne, Victoria as a deed poll:

Executed by

Australian Unity Funds Management Limited

in accordance with section 127 of the *Corporations Act 2001(Cth)*:

DocuSigned by:

.....
F5104PE9643F435
Signature of Secretary/Director

Melinda Honig
.....
Name of Secretary/Director

DocuSigned by:

.....
D7809C8ED273AD8
Signature of Director

Rohan Mead
.....
Name of Director