INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager:	Australian Ethical Investment
Prepared by:	Ting Li
Date of Preparation:	14/10/2024

Frequency: Each Distribution

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NOTE: ALL AMOUNTS IN CENTS/UNIT

	EIIDFW
Product Names	Australian Ethical Infrastructure Debt Fund Wholesale
APIR PIC (or 'M' for Mandate)	AUG4961AU
Accrual Period: Start Date	01/07/2024
Accrual Period: End Date	30/09/2024
Allocation Basis (1 = cpu or 2 = cpu/day)	1
Australian Assessable (inc Tax Credits):	
- Total Franked Dividends + Imputation Credits	-
- Unfranked Dividends	-
- Unfranked Dividends Conduit Foreign Income	-
- Interest (subject to non-resident withholding tax)	0.61467456
- Interest (not subject to non-resident withholding tax)	-
- Other Australian Income	0.52969329
- Capital Gains Discount (NTAP)	-
- Capital Gains Discount (TAP)	-
- Capital Gains Other (NTAP)	-
- Capital Gains Other (TAP)	-
- Capital Gains Concession (NTAP)	-
- Capital Gains Concession (TAP)	-
- NCMI - Non-primary production	-
- Excluded from NCMI - Non-primary production	-
- Clean Building MIT income	-
Foreign Assessable (Incl Tax Credits):	
- Other Foreign Income Incl Tax Credits	-
Tax Deferred Income:	
- Other Non-attributable Amounts	-
GROSS TAX DISTRIBUTION	1.14436785
LESS: Total Imputation Credits	-
LESS: Foreign Tax Credits (claimable in Aust)	-
LESS: Other Foreign Tax Paid	
ESVCLP Tax Offset	-
TAX DISTRIBUTION NET OF CREDITS	1.14436785

12-H Fund Payments

Other Australian Income	0.52969329
Capital Gains Discount (TAP)	-
Capital Gains Other (TAP)	-
Capital Gains Concession (TAP)	-
Total 12-H Fund Payments	0.52969329