

DECEASED ESTATE TRANSMISSION FORM

SECTION 3 - SIGNATURE OF EXECUTOR(S)/PERSONAL REPRESENTATIVE

Signature Date
Signature Date

SECTION 4 - TRANSMITTEE(S) DETAILS (the person to whom the investment is to be transferred)

If the transmittee is the executor/legal personal representative, place an 'X' in the box and go to section 5.

Where the transmittee is not the executor/personal representative:

Name
Street
Suburb State Postcode
Country
Phone Mobile
Email

Please attach details of additional transmittees.

SECTION 5 - TRANSMITTEE(S) DISTRIBUTION INSTRUCTIONS/DETAILS

Place an 'X' to indicate how you wish your distributions to be made (where no distribution method is specified, distributions are reinvested)

Name of managed fund	Re-invest	Direct deposit
Balanced Trust	<input type="checkbox"/>	<input type="checkbox"/>
Smaller Companies Trust	<input type="checkbox"/>	<input type="checkbox"/>
Larger Companies Trust	<input type="checkbox"/>	OR <input type="checkbox"/>
Income Trust	<input type="checkbox"/>	<input type="checkbox"/>
International Equities Trust	<input type="checkbox"/>	<input type="checkbox"/>
Property Trust	<input type="checkbox"/>	<input type="checkbox"/>

Details for direct deposit

To have income directly deposited into your account, please complete the following details (this must be an account in your name):

Account name
Account number BSB Bank

SECTION 6 - SIGNATURE OF TRANSMITTEE(S)

I/we, being the above named transmittee(s), hereby agree to be bound by the provisions of the constitution and the product guide (PDS) applicable to the investment (available from www.australianethical.com.au or by phoning 1800 021 227). If signed under a Power of Attorney, the Attorney states that they have no notice of revocation of the Power. A certified copy of the Power of Attorney should be attached to this document.

Signature Date
Signature Date

You must post this form, do not fax or email.