CHANGE OF DETAILS FORM

INSTRUCTIONS

Investor number

Please use BLOCK LETTERS and BLACK PEN

SECTION 1 - INVESTOR DETAILS

Investor 1

Name

Investor 2

Name

SECTION 2 - CHANGE OF CONTACT DETAILS

Old contact details

Phone Mobile

Email

Street

Suburb State Postcode

New contact details

Phone Mobile

Email

Street

Suburb State Postcode

SECTION 3 - CHANGE OF BANK ACCOUNT DETAILS (this must be an account in your name)

Account name

Account number BSB Bank

Please indicate for which purpose(s) you are changing banking details:

☐ Income payments ☐ Regular Investor Plan direct debits ☐ Withdrawal payments

SECTION 4 - REQUEST TO BECOME AN ELECTRONIC INVESTOR

By crossing the box below and providing us with your email address you are agreeing to become an electronic investor and will have access to our discounted fees (see *Fees and other costs* in the managed funds product guide (PDS) for more information). This means that you agree to:

- make your investments electronically via BPAY or direct debit
- have income payments (if not re-invested) deposited into your bank or credit union account electronically
- have documents such as your annual statements emailed to you.

To be an electronic investor it is important that you let us know whenever your email address changes.

☐ I/ we authorise Australian Ethical to treat me as an electronic investor and you agree to be bound by the provisions of the product guide available at www.australianethical.com.au or by phoning 1800 021 227.

Email

@

SECTION 5 - SIGNATURE(S)

Signature Date

Signature Date

For joint investments all investors must sign.